

EFS INTEGRATION GUIDE

ELD Rider is integrated with EFS fuel cards. All EFS purchases will be automatically transferred to the list of pending purchases. You can rest assured that everything will go smoothly because each purchase will go through a validation system. In this way, we make sure each piece of information is valid.

Set-Up Process

Access to the EFS feature must be approved on the Company level in the:
Admin → Company → Edit Company → Fuel section

Right there, you will see an EFS option that can be switched on and off. Once you switch this option to on, you will be able to download EFS Login Guide where you can find additional information on EFS data-sharing preferences and user instructions. Also, the new input fields will appear - User ID and Password, which need to be filled in with your EFS credentials.

Once you enter the right credentials, you are ready to use the EFS feature.

Shortcut Set-Up

Our users will be able to turn this feature on in the Fuel section:

Clicking on Fuel → Fuel Purchases you will see the “EFS” button in the upper-right corner. Clicking on the EFS button will open a new dialogue - **Integrate to EFS**.

If you are a multi-company user, you will need to pick your company first. Once the company is selected, the new fields will appear, the same ones as in the Edit Company dialogue. From here, you will be able to download EFS Login Guide where you can find additional information on EFS data-sharing preferences and user instructions.

User ID and Password fields need to be filled with your EFS credentials. Once you enter the right credentials, you are ready to use the EFS feature.